

Let Us do your TAX
while you RELAX

Call @ 98360 56567



TAX ASSIST
The welfare consultant

80% people pay more tax than necessary. Are you one of them?

If you are not getting your tax files made by a professional you could be among the 80% who unknowingly gift away their money as excess tax.

Tax planning involves understanding personal and business taxes one is liable to pay in a financial year, and finding ways minimize them. Only a professional income tax consultancy like Tax Assist can help you save your hard earned money.

Tax Assist

Tax Assist is a professional income tax consultancy in India for both individuals and corporate houses; the former comprising salaried individuals, Non Resident Indians and seafarers.

With the help of Tax Assist and its team of income tax professionals, you can minimize your Income Tax liability, maximize your net income and create opportunities to save for current and future needs while maintaining proper accounting standards and income tax returns which are compliant with the Law.

Team Tax Assist

Tax Assist provides national and international service desks to its clients through its branches and representatives in various cities in India and abroad.

Tax Assist's panel of experienced and specialized tax professionals understand your tax liabilities and can provide expert assistance in managing your income tax requirements.

The Relationship Management vertical with a team of professionally trained consultants, will be the one point of contact, and will cater to all your taxation and financial service needs.

The Accounting and Audit team of experienced tax professionals will provide customised services and consistently manage your taxation.

Membership and Package Details

Tax Assist offers services as a package as well as on an individual solutions (as required) basis. Depending upon your requirements you can choose a full service annual retainership package: the Platinum, Gold or the Silver Club membership.

The Platinum Club (Premium Services)

The Platinum membership enhances the privileges that you are accustomed to. It will make you feel special at every step. Your prosperity and peace of mind are will be our main concerns. Our professional consultants will empower your welfare by providing you premium tax & financial consultancy while you enjoy the finer things in life.

The Gold Club (Exclusive Services)

The Gold membership will provide you service in India or overseas and a team of professional consultants will be working for you while you are engaged in moving ahead in life. We will be there with you while you take on the world.

The Silver Club (Value Services)

Allow our team of consultants to work for you while you sit back & relax. Our consultants will support you with their expertise & advice round the year for your tax & financial matters. Welcome to the Silver Club, we are there for you.

Services Offered:

You can choose specific individual services (as and when required) depending upon your needs.

Services for Individuals

- PAN Card Application Assistance
- Income Tax Return Filing
- Personal Tax Review (PTR)
- Accounting Services
- Consultancy Services
- Compliance Assistance
- Advance Tax Computation
- TDS Consultancy
- Capital Gains Consultancy
- Tax Refund Assistance
- Authority Representation
- Archive Management
- Financial Services Advisory (Investment/ Loan)

NRI/ Seafarers Specific Services

- FEMA & DTAA Consultancy
- Repatriation Consultancy
- Investment Compliance and Taxation
- Returning NRIs Services
- PIO/ OCI card Assistance
- Forex - Foreign Exchange Assistance.

Estate, Retirement & Legacy Planning

Group Solutions

(Minimum 10 employees of same company)

- PAN Card Application
- IT Return Filing (Express Filing)

Valuation Assistance

- Real Estate
- Jewellery
- Net Worth/ Asset Valuation

Services for Corporate Houses

- Tax & Accounting Services
- Payroll Management
- Consultancy Services (Income Tax, Service Tax, Excise, Customs, VAT, International Taxation, AS 15 Certification)
- Audit and Compliance Assistance (Tax, Statutory, Internal, Accounting and System Audit)
- Document/ Archive Management
- Digital Signature

Claims Assistance

- Individuals- Health, Vehicle, Investment, Theft, Travel, PF & other claims.
- Corporate Houses- Insurance, PF, Gratuity, Fire, Vehicle, other claims.

Loans & Advances Consultancy

- Commercial Loan – Packing Credit, Cash Credit Limit, Priority Sector Financing, Loan Against Property – LAP, LC Discounting & Others.
- Retail Loans – Mortgage, Vehicle, Personal, Gold & other advances against Securities, Investments, Mutual Funds etc.

Investment Consultancy

- Real Estate (Industrial, Commercial, Residential, Plantation, Agricultural & Others)
- Private Placement – Debt/Equity
- Wealth Management – Commodities, Equity, Derivatives, Mutual Funds, Govt. Deposits, Corporate Deposits, Philately, Art, Overseas Investments & Others

Please refer to the chart below for a glimpse of the advantages of the Platinum, Gold and the Silver club membership.

	Platinum	Gold	Silver
360 Degree Personal Taxation	✓	✓	✓
Accounting Services	✓	✓	✓
Personal Tax Review (PTR)	3 yrs	2 yrs	1 yr
Dedicated Welfare Consultant	✓	✓	✓
International Membership	✓	✓	-
Exclusive Privilege Access	✓	-	-
Priority Processing	✓	-	-
Professional Consultancy	Unlimited	6 times p.a.	4 times p.a.
Compliance	✓	✓	✓
Wealth Creation & Advisory	✓	✓	-
Family Tax Consultant	✓	✓	-
Archive Management*	3 yrs	3 yrs	3 yrs
Mobile Alerts*	✓	✓	✓
Welcome Pack	Platinum	Gold	Silver
Tax Assist Magazine	✓	✓	✓

* Archive Management & Mobile Alerts are currently offered as a complimentary service for the respective package members and can be withdrawn without notice at the sole discretion of Tax Assist.

No Warranty

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TAX ASSIST

The welfare consultant

Suite 59B, 4th Floor, Stephen House, B. B. D. Bag,
56E Hemanta Basu Sarani, Kolkata 700 001

Landline: +91 33 4005 4587

Direct: +91 98360 56567

e-mail: info@taxassistindia.com

Website: www.taxassistindia.com

Skype: TaxAssist